

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Case No. 15-22914 (RDD)  
M.S.G. RESTORATION CORP., : Chapter 11  
Debtor. :

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**STATEMENT OF THE UNITED STATES TRUSTEE  
REGARDING DEBTOR'S APPLICATION  
FOR AN ORDER RETAINING COUNSEL**

**TO THE HONORABLE ROBERT D. DRAIN,  
UNITED STATES BANKRUPTCY JUDGE:**

William K. Harrington, the United States Trustee for Region 2 (the "United States Trustee"), by and through his counsel, respectfully submits this statement regarding the Application for an Order Authorizing Retention of Counsel by Debtor-in-Possession (the "Retention Application") (ECF No. 10) and the Amended Disclosure of Compensation of Attorney for Debtor (the "Rule 2016 Statement") (ECF No. 12).

The Retention Application states that the Law Office of Narissa A. Joseph (the "Firm") will be compensated on an hourly basis and discloses the Firm's hourly rates. The Rule 2016 Statement states that the Firm has agreed to accept the flat fee of \$20,000.00 from the Debtor. This Office has requested that the Firm file a supplemental statement clarifying the seemingly contradictory compensation schemes. In the absence of such a supplemental statement, this Office concludes that the Firm will be compensated at its hourly rates with a cap of \$20,000.00.

This Office has no objection to the Retention Application, except that it believes that it is inappropriate for the Firm to decline representation of the Debtor in adversary proceedings as set forth in the Rule 2016 Statement (ECF No. 12, No. 5(d)).

Dated: New York, New York  
July 29, 2015

WILLIAM K. HARRINGTON  
UNITED STATES TRUSTEE

By: /s/ Serene K. Nakano  
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